

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	:
	:
SPA CHAKRA, INC., <sup>1</sup>	:
	:
Debtor.	:
-----X	
In re	:
	:
SPA CHAKRA LLC,	:
	:
Debtor.	:
-----X	
In re	:
	:
SPA CHAKRA INDIANA LLC,	:
	:
Debtor.	:
-----X	
In re	:
	:
SPA CHAKRA FIFTH AVENUE, LLC,	:
	:
Debtor.	:
-----X	
In re	:
	:
SPA CHAKRA FIFTH AVENUE INDIANA, LLC,	:
	:
Debtor.	:
-----X	

**ORDER DIRECTING JOINT ADMINISTRATION  
OF THE DEBTORS CHAPTER 11 CASES**

Upon the Motion dated December 10, 2009 (“*Motion*”) of Spa Chakra, Inc. and its wholly owned entities, the above-captioned debtors and debtors-in-possession (“Debtors”), for entry of an order (“*Order*”), pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (“*Bankruptcy Rules*”), authorizing and directing the joint administration of the

<sup>1</sup> A Motion For Joint Administration of these cases is being concurrently filed with this Affirmation.

above-captioned chapter 11 cases (“*Cases*”); and it appearing that proper and adequate notice has been given under the circumstances; and that no other or further notice being necessary or required; and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtors, their respective estates, and creditors; all objections to the Motion, if any, having be withdrawn, overruled or otherwise resolved and disposed of; and after due deliberation and sufficient cause appearing therefor; it is hereby

**ORDERED**, that the Motion be and hereby is granted as set forth below; and it is further

**ORDERED**, that these Cases be and hereby are consolidated for procedural purposes only and shall be jointly administered in accordance with Rule 1015(b) of the Bankruptcy Rules; and it is further

**ORDERED**, that the caption of these jointly administered Cases shall be as follows:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X	
In re	:	
	:	Chapter 11
SPA CHAKRA, INC., <u>et al.</u> ,	:	
	:	
	:	Case Nos. <u>09-17260</u>
	::	
	:	
	:	Jointly Administered
Debtors.	:	
-----	X	

**ORDERED**, that a docket entry shall be made in each of the Debtors’ Cases substantially as follows:

An order has been entered in this case directing, under Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, the procedural consolidation and joint administration of the chapter 11 cases of Spa Chakra, Inc., Spa Chakra LLC, Spa Chakra Fifth Avenue Indiana, LLC, Spa Chakra Indiana LLC, and SPA Chakra Fifth Avenue. Hereafter, the docket of Spa Chakra, Inc. (Case No. 09-17260) should be consulted on all matters affecting these debtors.

**ORDERED**, that nothing contained in this Order shall impact each of the respective Debtors' liability under 28 U.S.C. § 1930, or each of the respective Debtors' liability for any other fees or expenses that are appropriately attributable to a debtor.

**ORDERED**, that the requirement under Local Bankruptcy Rule 9013-1(b) for the filing of a memorandum of law in support of the Motion be, and it hereby is, dispensed with and waived.

Dated: New York, New York  
December 11, 2009

/s/ Stuart M. Bernstein  
UNITED STATES BANKRUPTCY JUDGE